United States Bankruptcy Court Western District of New York

In re: Case No. 20-10322-CLB Chapter 11

The Diocese of Buffalo, N.Y.

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CERTIFICATE OF NOTICE

The following symbols are used throughout this certificate:

Symbol **Definition**

Debtor

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 29, 2023:

Recip ID Recipient Name and Address

+ The Diocese of Buffalo, N.Y., 795 Main Street, Buffalo, NY 14203-1215

+ Gleichenhaus, Marchese & Weishaar, PC, 43 Court Street, Suite 930, Buffalo, NY 14202-3100 aty + Charles Mendolera, c/o The Diocese of Buffalo, N.Y., 795 Main Street, Buffalo, NY 14203-1215 pr + Hanna Commercial Real Estate, 344 Delaware Avenue, Suite 200, Buffalo, NY 14202-1806

+ Official Committee of Unsecured Creditors, c/o Pachulski Stang Ziehl & Jones LLP, Attn: J. Stang, I. Scharf, S. Golden, 780 Third ntcapr

Avenue, 34th Floor, New York, NY 10017-2024

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

+ Email/Text: ustpregion02.bu.ecf@usdoj.gov Sep 27 2023 18:27:00 Office of the U.S. Trustee, 300 Pearl Street, Suite

401, Olympic Towers, Buffalo, NY 14202-2523

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 29, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 27, 2023 at the address(es) listed below:

Email Address

Adam Ross Durst

on behalf of Defendant Employers Insurance Company of Wausau (f/k/a Employers Insurance of Wausau A Mutual Company f/k/a Employers Mutual Liability Insurance Company of Wisconsin) adurst@goldbergsegalla.com

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District/off: 0209-1 User: admin Page 21 of 26 Form ID: pdforder Total Noticed: 6 Date Rcvd: Sep 27, 2023 Timothy Patrick Lyster on behalf of Plaintiff St. Marys Roman Catholic Church Society of Mayville N.Y. n/k/a St. Mary of Lourdes Roman Catholic Church Society of Chautauqua tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Immaculate Conception Roman Catholic Church Society of East Aurora N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Bridgets Roman Catholic Church Society of Newfane N.Y. n/k/a St. Brendan on the Lake Roman Catholic Parish of Newfane, Olcott tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Hyacinths Roman Catholic Church Society of Lackawanna n/k/a Queen of Angels R.C. Church of Lackawanna NY tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Resurrection Roman Catholic Church Society of Cheektowaga New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Josephs Roman Catholic Church Society of Scio N.Y. n/k/a Holy Family of Jesus, Mary, and Joseph Roman Catholic Church Society of Belmont, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Joseph Roman Catholic Church Society of Albion New York n/k/a Holy Family Roman Catholic Parish of Albion, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Vincents Roman Catholic Church Society of Attica N.Y. n/k/a SS. Joachim & Anne Roman Catholic Church of Attica, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Marys Roman Catholic Church Society of Bolivar New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Holy Trinity Roman Catholic Church Society of Niagara Falls N.Y. n/k/a Divine Mercy Roman Catholic Parish of Niagara Falls, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Sacred Heart Roman Catholic Church Society of Angelica N.Y. n/k/a Holy Family of Jesus, Mary, and Joseph Roman Catholic Church Society of Belmont, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Teresas Roman Catholic Church Society tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Church of St. Mary of Sorrows n/k/a Sts. Columba-Brigid Roman Catholic Church of Buffalo N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Holy Name of Mary Roman Catholic Church Society of East Pembroke N.Y. n/k/a Saint Maximilian Kolbe Roman Catholic Parish of Corfu, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Marks Roman Catholic Church Society of Buffalo N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Roman Catholic Church of St. Franciscus Xavarius Buffalo n/k/a Assumption Roman Catholic Church Society of Buffalo, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Our Lady Help of Christians East Bennington n/k/a Immaculate Heart of Mary Roman Catholic Parish tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Catholic Society of St. Mary's Church Lockport, NY n/k/a All Saints Roman Catholic Parish of Lockport, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Coronation of the Blessed Virgin Mary Roman Catholic Church Society of Buffalo N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com

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District/off: 0209-1 User: admin Page 24 of 26 Form ID: pdforder Total Noticed: 6 Date Rcvd: Sep 27, 2023 Timothy Patrick Lyster on behalf of Plaintiff St. John the Baptists Roman Catholic Church Society of N. Collins NY tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Johns Roman Catholic Church Society of Olean N.Y. tlyster@woodsoviatt.com, Timothy Patrick Lyster on behalf of Plaintiff St. Monicas Roman Catholic Church Society tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Brendans Roman Catholic Church Society of Almond N.Y., (Alfred) tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Notice of Appearance Creditor Parish Steering Committee tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com

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 $on \ behalf \ of \ Plaintiff \ St. \ Charles \ Roman \ Catholic \ Church \ Society \ tlyster@woodsovi att.com \\ \ mjohnstone@woodsovi att.com \\ \ mjohnstone$

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District/off: 0209-1 User: admin Page 25 of 26 Form ID: pdforder Total Noticed: 6 Date Rcvd: Sep 27, 2023 Timothy Patrick Lyster on behalf of Plaintiff Sacred Heart Roman Catholic Church Society of Portville New York n/k/a The Church of St. Mary of the Angels, Olean tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Boniface Roman Catholic Church Society tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Most Holy Redeemer Roman Catholic Church Society of Cheektowaga N.Y. n/k/a St. Lawrences Roman Catholic Church Society of Buffalo tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Patricks Roman Catholic Church Society of the City of Lockport N.Y. n/k/a All Saints Roman Catholic Parish of Lockport, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Our Lady of Good Counsel Roman Catholic Church Society of Darien Center N.Y. n/k/a Immaculate Heart of Mary Roman Catholic Parish tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Vincent de Paul Roman Catholic Church Society of Buffalo tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Immaculate Conception Roman Catholic Church Society of Wellsville N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Holy Spirit Roman Catholic Church Society of North Collins N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Josephs Roman Catholic Church Society of Lockport N.Y., n/k/a All Saints Roman Catholic Parish of Lockport, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. John the Baptist Roman Cath Congregation tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Annunciation Roman Catholic Church Society of Buffalo N.Y. n/k/a Our Lady of Hope Roman Catholic Parish of Buffalo, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Pius X Roman Catholic Church Society of Town of Amherst N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Our Lady of Loretto Roman Catholic Church Society of Buffalo New York, Incorporated n/k/a Our Lady of Hope Roman Catholic Parish of Buffalo, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Transfiguration Buffalo tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Peter's Roman Catholic Church Society of Lewiston N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Our Lady Help of Christians Roman Catholic Church of Cheektowaga New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Augustines Roman Catholic Church Society of Depew N.Y. n/k/a Blessed Mother Teresa of Calcutta Roman Catholic Parish of Depew, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Albert the Great Roman Catholic Church Society of North Tonawanda N.Y. n/k/a Saint Jude the Apostle Roman Catholic Parish of North Tonawanda, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster

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William Henry Gordon

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William Henry Gordon

on behalf of Creditor Carolyn Anderson wgordon@garabedianlaw.com

TOTAL: 572

UNITED STATES BANKKUPICY COUR	(1	
WESTERN DISTRICT OF NEW YORK		
Yes was)	
In re:)	•
The Diocese of Buffalo, N.Y.,) Case No. 20-10322 (CLI	3)
) Chapter 11	
Debtor.)	
)	

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF HANNA COMMERCIAL REAL ESTATE AS REAL ESTATE BROKER TO THE DIOCESE

Upon the application (the "Application") of The Diocese of Buffalo, N.Y. (the "Diocese") for entry of an order (this "Order") authorizing the Diocese to employ and retain Howard Commercial Real Estate ("Broker"), as real estate broker for the Diocese, pursuant to sections 327(a), 328(a), 330, 503(b), 504 and 507(a)(2) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"); and the Court having reviewed the Application and the Declaration of William K. Heussler in Support of the Application for Entry of an Order Authorizing the Retention and Employment of Howard Commercial Real Estate as the Real Estate Brokers to the Diocese (the "Heussler Declaration"); and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) Broker does not hold or represent any interest adverse to the Diocese's estate; (d) Broker is a "disinterested person" as contemplated under sections 101(14), 327 and 328 of the Bankruptcy Code and; (e) employment of Broker is necessary and in the best interests of the Diocese's estate, creditors, and other parties in interest; and the Court finding that notice of the Application given by the Diocese was sufficient under the circumstances; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Application and the Heussler Declaration, establish just cause for the relief herein granted, and after

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¹ Each capitalized term used, but not otherwise defined herein, shall have the meaning ascribed to such term in the Application.

due deliberation and cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.

2. All objections to the Application or the relief requested therein, if any, that have not

been made, withdrawn, waived, or settled, and all reservations of rights included therein, are

overruled on the merits.

3. The Diocese is authorized, pursuant to sections 327(a), 328(a), 330, 503(b), 504 and

507(a)(2) of the Bankruptcy Code, to retain and employ Broker as real estate broker for the Diocese

in the above-captioned Chapter 11 Case, upon the terms and for the purposes set forth in the

Application, and in the Listing Agreement attached to the Application as Exhibit C.

4. Broker shall be compensated at the time of closing, in accordance with the terms set

forth in the Listing Agreement, the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and

any other applicable Orders of this Court.

5. The Diocese has provided the Broker with a list of Exclusions, as that term is

defined in the Listing Agreement.

6. Notwithstanding the possible applicability of Rules 6004, 7062 and 9014 of the

Bankruptcy Rules, or otherwise, the terms and conditions of this Order shall be immediately

effective and enforceable upon its entry. In the event that there is an inconsistency between the

terms of this Order and the Listing Agreement, the terms of this Order shall control.

7. The Court shall retain jurisdiction over any matter or dispute arising from or relating

to the implementation of this Order.

Dated: Sept. 27, 2023
Buffalo, New York

United States Bankruptcy Judge

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